

(573)751-4213

REGISTRATION NO.: 24224 BOOK: 86 PAGE: 001
BONDS ISSUED BY: Consolidated School District No. 4
AMOUNT OF ISSUE: \$3,000,000.00 (a portion of \$16,000,000 authorized) COUNTY: of Jackson
DATE OF ISSUE: September 12, 2002 (Series 2002B) MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquisition, construction, equipping, furnishing and updating of school facilities, including the construction, equipping, and furnishing of additional classrooms; the purchase and installation of heating, ventilation and air conditioning systems; the completion of roof replacement, the installation of energy efficient lighting, renovation of restrooms, and the resurfacing of parking lots and playgrounds; the continuation of renovation, remodeling, and repair improvements to other existing facilities of the District; and to pay the costs of issuance of the Bonds

ARE BONDS CALLABLE:	Bonds may be called on and after March 1, 2008, without premium.
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Fields & Brown, Kansas City, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, Kansas City, Missouri
PURCHASE PRICE:	\$2,963,500.00
INTEREST RATE:	4.9000%
ASSESSED VALUATION:	\$322,346,325
INDEBTEDNESS:	(Including this issue) \$27,700,000
NOTICE OF ELECTION:	Published one newspaper, March 22 and 29, 2001
DATE OF ELECTION:	April 3, 2001
ELECTION RESULTS:	Yes...1,144; No...581
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable